

# Top Stock Pickers by Industry - Europe

Rank	Industry	Analyst	Broker
1	Aerospace & Defence	Philips, Harry	Evolution Securities
2		Numis Aerospace & Defence Team	Numis Securities
3		East, Stephen	Credit Suisse
1	Automobiles	Neuberger, Alexander	CA Cheuvreux
2		Pieper, Jürgen	Bankhaus Metzler
3		Punzet, Michael	DZ Bank
1	Banks	Manolopoulos, Konstantinos	ESN Partnership (Marfin Analysis)
2		Pierce, Jonathan	Credit Suisse
3		Formanko, Paul	J.P. Morgan
1	Beverages & Tobacco	Natixis Food, Beverages & Tobacco Team	Natixis Securities
2		Fell, Jonathan	Deutsche Bank Securities
3		Ruiz, Francisco	Fortis Bank
1	Biotechnology	White, Brian	Deutsche Bank Securities
2		ABG Sundal Collier Health Care Team	ABG Sundal Collier
3		Fuchs, Patrick	DZ Bank
1	Business & Consumer Services	Murphy, Michael	Panmure Gordon & Co.
2		Castle, Jarrod	UBS
3		Rae, Richard	ABN Amro
1	Chemicals	Logan, Richard	Goldman Sachs
2		Benson, Andrew	Citigroup
3		Heine, Andreas	UniCredit Markets & Investment Banking
1	Construction & Materials	Dörper, Ralf	WestLB Capital Markets
2		Stockdale, Mark and Campbell, Charlie	UBS
3		Pereda, Alejandra	Morgan Stanley
1	Energy	Lucas, Fred	Cazenove
2		First Securities Energy Team	First Securities
3		Dobbing, Andrew	Cazenove
1	Financial Services	Garrod, Daniel	Citigroup
2		Kalbermatten, Thomas	Credit Suisse
3		Hamilton, Bruce	Morgan Stanley
1	Food & Household Products	Mills, Charlie	Credit Suisse
2		Prêtre, Francis	ESN Partnership (CM - CIC Securities)
3		Langlois, Arnaud	J.P. Morgan
1	Food & Staples Retail	CA Cheuvreux Retail Team	CA Cheuvreux
2		Exane BNP Paribas Food Retail Team	Exane BNP Paribas
3		Johnston, Alastair	J.P. Morgan
1	Healthcare	Thomas, Chris	Arden Partners
2		Capdeville, Frédéric	Landsbanki Kepler
3		Ganet, Christophe - Raphaël	Oddo Securities
1	Hotels & Leisure	Lee, Andrew	Dresdner Kleinwort
2		Desmarais, Matthias*	SG Securities
3		Natixis Hotels, Tourism & Leisure Team	Natixis Securities
1	Household & Leisure Goods	Stewart, Alastair	Dresdner Kleinwort
2		Emsellem, Sarah	Natixis Securities
3		Cazenove Building & Construction Team	Cazenove
1	Industrials	Rauhala, Hannu	OKO Markets
2		Bishop, Alastair	Dresdner Kleinwort
3		Klufftinger, Benjamin	Citigroup

Rank	Industry	Analyst	Broker
1	Insurance	Hebgen, Ralph	Keefe, Bruyette & Woods
2		Paterson, Greig	Keefe, Bruyette & Woods
3		Mattioli, Enrico	Landsbanki Kepler
1	IT Services	Exane BNP Paribas IT Services & Software Team	Exane BNP Paribas
2		Imlah, Jonathan	Altium Securities
3		Crozier, Jonathan	WestLB Capital Markets
1	Machinery	Häcki, Fabian	Bank Vontobel
2		Augustin, Stefan	BHF - Bank
3		Varesko, Julia	J.P. Morgan
1	Media	Samoy, Kristof	KBC Securities
2		Slob, Hans	Rabo Securities
3		Simon, Sarah	Morgan Stanley
1	Metals & Mining	Fairclough, Daniel	Merrill Lynch
2		Gidley - Kitchin, Tom	Charles Stanley & Company
3		Galloway, Paul and Sporre, Grant	UBS
1	Non - Food Retail	Karp, Rolf	Öhman Fondkommission
2		Chamberlain, Richard	J.P. Morgan
3		Schwesig, Holger	DZ Bank
1	Paper & Packaging	Melbye, Martin	ABG Sundal Collier
2		Keitaanniemi, Katja	eQ Bank
3		Kjellberg, Lars	Credit Suisse
1	Personal & Luxury Products	Clemente, Nicola	Actinvest Group
2		Exane BNP Paribas Luxury Goods Team	Exane BNP Paribas
3		Carboni, Paola	Euromobiliare
1	Pharmaceuticals	Scheunemann, Karl - Heinz	Bankhaus Metzler
2		Saurymper, Dani	Goldman Sachs
3		CA Cheuvreux Pharmaceuticals Team	CA Cheuvreux
1	Real Estate	van der Loos, Herman	ING Financial Markets
2		Henry - Diesbach, Samuel	Landsbanki Kepler
3		Van den Hauwe, Mickael	Dexia Bank Belgium
1	Software & Internet Services	Cazenove Software & IT Services Team	Cazenove
2		Natixis Software & IT Services Team	Natixis Securities
3		Imlah, Jonathan	Altium Securities
1	Technology Hardware	Schnitzer, Harald	DZ Bank
2		Choi, Wing - Yen	Theodoor Gilissen
3		von Stackelberg, Nicolas	Oppenheim Research
1	Telecommunication Services	Leal, Ivón	BBVA Bolsa
2		Wright, David**	J.P. Morgan
3		Natixis Telecommunication Services Team	Natixis Securities
1	Transport	Pareto Shipping Team	Pareto
2		Vabo, Rikard	Fearnley Fonds
3		Knutsen, Bjørn	First Securities
1	Utilities	Becker, Ingo	Landsbanki Kepler
2		CA Cheuvreux Utilities Team	CA Cheuvreux
3		Schumacher, Lüder	Dresdner Kleinwort

\* Now at Exane BNP Paribas \*\* Currently inactive. Source: StarMine