

# Top Stock Pickers by Industry - US

Rank	Industry	Analyst	Broker
1	Aerospace & Defense	Quilty, Chris	Raymond James
2		Groh, J.B.	D. A. Davidson & Co.
3		Lewis, Michael	BB&T Capital Markets
1	Air Freight & Logistics	Campbell, David	Thompson, Davis, & Co.
2		Seidl, Jason	Credit Suisse
3		Paterson, Rick	UBS
1	Airlines	Parker, James	Raymond James
2		Higgins, James	Soleil - Solebury Research
3		Derchin, Michael	FTN Midwest
1	Auto Components	Tynan, Kevin	Argus Research
2		Steinmetz, Jonathan	Morgan Stanley
3		Lache, Rod	Deutsche Bank Securities
1	Automobiles	Aaron, Edward	RBC Capital Markets
2		Badishkanian, Gregory	Citigroup
		Only two analysts qualified.	
1	Beverages	Swartzberg, Mark	Stifel Nicolaus
2		Torres, Lauren	HSBC
3		Hong, Judy	Goldman Sachs
1	Biotechnology	Aberman, Michael	Credit Suisse
2		Duncan, Charles	JMP Securities
3		Stewart, Caroline	Piper Jaffray
	Building Products	No analysts qualified.	
1	Capital Markets	Bove, Richard	Punk, Ziegel & Co.
2		Mayer, Cynthia	Merrill Lynch
3		Bhatia, Prashant	Citigroup
1	Chemicals	Ahmed, Hassan	HSBC
2		Carson, Donald	Merrill Lynch
3		McNulty, John	Credit Suisse
1	Commercial Banks	Graseck, Betsy	Morgan Stanley
2		Najarian, Edward	Merrill Lynch
3		Hilder, David	Bear Stearns
1	Commercial Services & Supplies	Ursaner, Arnold	CJS Securities
2		Sutherland, William	Boenning & Scattergood
3		Fisher, William	Raymond James
1	Communications Equipment	McIlree, James	Collins Stewart
2		Robison, Matthew	Ferris, Baker Watts
3		Wilson, Samuel	JMP Securities
1	Computers & Peripherals	Embersits, Jeff	Shareholder Value Management
2		Fearnley, Jr., William R. (Bill)	FTN Midwest
3		Mai, Hugh	Broadpoint Capital
1	Construction & Engineering	Hussey, Chris	Goldman Sachs
2		Bannister, Barry	Stifel Nicolaus
		Only two analysts qualified.	
1	Construction Materials	Grooms, Trey	Stephens Inc.
		Only one analyst qualified.	
1	Consumer Finance	Fotheringham, James	Goldman Sachs
2		Coffey, Henry	Ferris, Baker Watts
		Only two analysts qualified.	
1	Containers & Packaging	Manuel, Christopher	KeyBanc Capital Markets
2		Thein, Timothy	Citigroup
3		Hueston, Claudia Shank	J.P. Morgan
	Distributors	No analysts qualified.	
1	Diversified Consumer Services	Greendale, Corey	First Analysis
2		Gubins, Sara	Merrill Lynch
3		Junker, Amy	Robert W. Baird
1	Diversified Financial Services	Repetto, Richard	Sandler O'Neill
2		Allen, Christopher	Banc of America Securities
3		Vinciguerra, Michael	BMO Capital Markets
1	Diversified Telecommunication Services	Lundberg, Gregory	Soleil - Communications Equity Research
2		Armstrong, Jason	Goldman Sachs
3		Atkin, Jonathan	RBC Capital Markets
1	Electric Utilities	Kalton, Neil	Wachovia Capital Markets
2		Eggers, Daniel	Credit Suisse
3		Arnold, Jonathan	Merrill Lynch
1	Electrical Equipment	Stone, Robert	Cowen and Company
2		Pichel, Jesse	Piper Jaffray
3		Schneider, Michael	Robert W. Baird
1	Electronic Equipment & Instruments	Fox, Steven	Merrill Lynch
2		Coster, Paul	J.P. Morgan
3		Eastman, Richard	Robert W. Baird
1	Energy Equipment & Services	Syed, Waqar	Tristone Capital
2		Pollard, Kevin	J.P. Morgan
3		Slorer, Ole	Morgan Stanley

Rank	Industry	Analyst	Broker
1	Food & Staples Retailing	Caicco, Perry	CIBC World Markets
2		Wiltamuth, Mark	Morgan Stanley
3		Heinbockel, John	Goldman Sachs
1	Food Products	Ramey, Timothy	D. A. Davidson & Co.
2		Geissler, Diane	Merrill Lynch
3		Wood, Oliver*	Stifel Nicolaus
1	Gas Utilities	Brothwell, Sam	Wachovia Capital Markets
2		Heim, Michael*	Wachovia Capital Markets
3		Barone, Ronald	UBS
1	Healthcare Equipment & Supplies	Reicin, Glenn	Morgan Stanley
2		Matson, Michael	Wachovia Capital Markets
3		Nelson, Timothy*	Piper Jaffray
1	Healthcare Providers & Services	Baker, Michael	Raymond James
2		Davides, Constantine**	Susquehanna Financial Group
3		Goldwasser, Ricky	UBS
1	Healthcare Technology	Halper, Steven	Thomas Weisel Partners
		Only one analyst qualified.	
1	Hotels & Leisure	Logsdon, Jeffrey	BMO Capital Markets
2		Farley, Robin	UBS
3		Gianoukos, Dean*	J.P. Morgan
1	Household Durables	Puryear, Paul and Horne, Buck	Raymond James
2		Gieber, Gregory*	Wachovia Capital Markets
3		Mohsenian, Dara	J.P. Morgan
1	Household Products	Hott, Justin	Bear Stearns
2		Smith, Erin	Argus Research
3		Altobello, Joseph***	CIBC World Markets
1	Independent Power Producers & Energy Traders	Lapides, Michael	Goldman Sachs
2		Kiani, John	Deutsche Bank Securities
3		Eggers, Daniel	Credit Suisse
1	Industrial Conglomerates	Sprague, Jeffrey	Citigroup
2		Inch, John	Merrill Lynch
		Only two analysts qualified.	
1	Insurance	O'Donoghue, Kevin	Banc of America Securities
2		Meredith, Brian	UBS
3		Schuman, Jeffrey	Keefe, Bruyette & Woods
1	Internet & Catalog Retail	Mahaney, Mark	Citigroup
2		Noto, Anthony*	Goldman Sachs
3		Devitt, Scott	Stifel Nicolaus
1	Internet Software & Services	Brown, Derek	Cantor Fitzgerald
2		Weinstein, Steve	Pacific Crest Securities
3		Khan, Imran	J.P. Morgan
1	IT Services	Embersits, Jeff	Shareholder Value Management
2		Maurer, Craig	Calyon Securities
3		Murphy, Charles	Morgan Stanley
1	Leisure Equipment & Products	Hovorka, Joseph	Raymond James
		Only one analyst qualified.	
1	Life Sciences Tools & Services	Wood, Jon	Banc of America Securities
2		Windley, David	Jefferies & Co.
3		Coldwell, Eric	Robert W. Baird
1	Machinery	Bannister, Barry	Stifel Nicolaus
2		Varano, Yvonne	Jefferies & Co.
3		Duignan, Ann	Bear Stearns
1	Marine	Mavrinac, Douglas	Jefferies & Co.
2		Nokta, Omar	Dahlman Rose & Co.
3		DnB NOR Shipping Team	DnB NOR Markets
1	Media	Bonner, Joe	Argus Research
2		Greenfield, Richard	Pali Research
3		Spring, Kit	Stifel Nicolaus
1	Metals & Mining	Parr, Mark	KeyBanc Capital Markets
2		Tharani, Sal	Goldman Sachs
3		MacGregor, David	Longbow Research
1	Multiline Retail	Exstein, Michael	Credit Suisse
2		Weinswig, Deborah	Citigroup
3		Sosnick, Bernard*	Oppenheimer & Co.
1	Multi - Utilities	Mullin, Brooke Glenn	J.P. Morgan
2		Fremont, Paul	Jefferies & Co.
3		Parker, David	Robert W. Baird
1	Oil, Gas & Consumable Fuels	Kessler, Robert	Simmons & Company
2		Leggate, Doug	Citigroup
3		Carroll, Kenneth	Johnson Rice & Company

# Top Stock Pickers by Industry - US

Rank	Industry	Analyst	Broker	Rank	Industry	Analyst	Broker
1	Paper & Forest Products	Atkinson, Stephen	BMO Capital Markets	1	Software	Lederman, Laura	William Blair & Company
2		Hueston, Claudia Shank	J.P. Morgan	2		Ernst, Tom	Deutsche Bank Securities
3		Skidmore, Richard	Goldman Sachs	3		Terry, Heath	Credit Suisse
1	Personal Products	Chappell, William	SunTrust Robinson Humphrey	1	Specialty Retail	Stephens, Brad	Morgan Keegan
2		Nicholson, Wendy	Citigroup	2		Ma, Vivian***	CIBC World Markets
3		Chasen, Amy Low	Goldman Sachs	3		Wewer, Dan	Raymond James
1	Pharmaceuticals	Rubin, Jami	Morgan Stanley	1	Textiles Apparel & Luxury Goods	Klinefelter, Jeffrey	Piper Jaffray
2		Fernandez, Seamus	Leerink Swann	2		Slater, Todd	Lazard Capital Markets
3		Risinger, David	Merrill Lynch	3		McGough, Brian	Morgan Stanley
1	Real Estate Investment Trusts (REITs)	Mains, Robert	Morgan Keegan	1	Thrifths & Mortgage Finance	Shafir, Mike	Sterne, Agee & Leach
2		Doctrow, Jerry	Stifel Nicolaus	2		Peterson, Ronald*	Sterne, Agee & Leach
3		Krewson, Stephanie	Janney Montgomery Scott	3		Davis, Anthony	Stifel Nicolaus
	Real Estate Management & Development	No analysts qualified.		1	Tobacco	Adelman, David	Morgan Stanley
1	Restaurants	Wiltamuth, Mark	Morgan Stanley	2		Hong, Judy	Goldman Sachs
2		Staszak, John	Argus Research	3		Herzog, Bonnie*	Citigroup
3		Ivankoe, John	J.P. Morgan	1	Trading Companies & Distributors	Manthey, David Robert W. Baird Only one analysts qualified.	
1	Road & Rail	Tynan, Kevin	Argus Research	1	Water Utilities	Gaugler, Michael	Brean Murray, Carret
2		Hoexter, Ken	Merrill Lynch	2		Coy, Debra	Janney Montgomery Scott
3		Wolfe, Edward#	Bear Stearns	Only two analysts qualified.			
1	Semiconductors & Semiconductor Equipment	Maccagno, Pierre	Needham & Company	1	Wireless Telecommunication Services	Atkin, Jonathan	RBC Capital Markets
2		Covello, James	Goldman Sachs	2		Comack, Patrick	Zachary Investment Research
3		Jankowski, Simona	Goldman Sachs	3		Roe, Kevin	Roe Equity Research

\*Currently inactive \*\*Now at JMP Securities \*\*\*Now at Oppenheimer & Co # Now at Gilford Securities ##Now at Wolfe Research  
Source: StarMine